

October 2024

Market Trend Summary

Sales in October increased 39.4 percent year over year, resulting in a increased yearto-date sales growth of 16 percent. October saw a 7.6 percent jump in new listings, but higher sales led to a slight decrease in inventory levels year over year. With 458 units in inventory and 99 sales, the supply for October head steady at 4.6 months, but was down 29.2% year over year.

Year-to-date average prices are up 4 percent and average prices are up 31.3 percent year over year. Prices have increased for across property types year-over-year except a 1% drop in semi detached. Prices are down 33 percent year-to-date for semi detached homes.

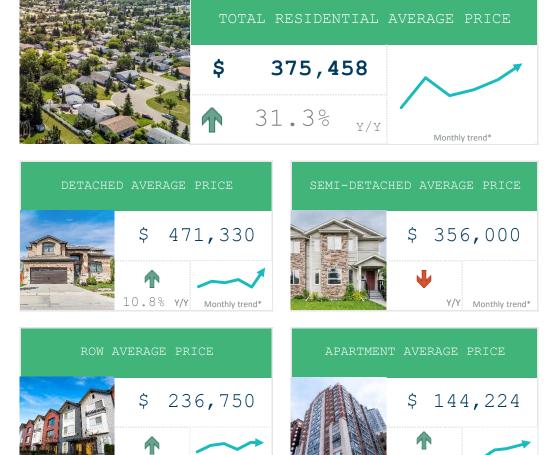








52.7% Y/Y Monthly trend*



*Monthly trend data is based on seasonally adjusted data, with the prior 6 months displayed Data source: Pillar 9

Monthly trend*

16.2% Y/Y



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| | Sales | | New Listings | | Inventory | | S/NL | Months of Supply | | Average Price | |
|-------------------|--------|------|--------------|------|-----------|------|-------|------------------|------|--------------------|------|
| | Actual | Y/Y% | Actual | Y/Y% | Actual | Y/Y% | Ratio | Actual | Y/Y% | Actual | Y/Y% |
| Detached | 64 | 94% | 97 | -2% | 322 | -12% | 66% | 5.03 | -54% | \$471,330 | 11% |
| Semi | 4 | -33% | 14 | 75% | 27 | -16% | 29% | 6.75 | 27% | \$356,000 | -6% |
| Row | 12 | 33% | 17 | 0% | 46 | 18% | 71% | 3.83 | -12% | \$236 , 750 | 16% |
| Apartment | 19 | -17% | 28 | 33% | 63 | 117% | 68% | 3.32 | 163% | \$144,224 | 53% |
| Total Residential | 99 | 39% | 156 | 88 | 458 | -1% | 63% | 4.63 | -29% | \$375 , 458 | 31% |

Year-to-Date October 2024 Months of Supply Actual Y/Y% Actual Y/Y% Actual Y/Y% Ratio Actual Y/Y% Actual Y/Y% 23% 632 1191 -3% 53% 5.39 -21% \$460,909 0% Detached -1% 341 Semi 66 -1% 114 -13% 31 -13% 58% 4.65 -12% \$331,511 -5% 134 12% Row 206 9% 45 -10% 65% 3.33 -20% \$216,159 4% 194 288 30% 57 5% \$128,764 Apartment 4% 67% 2.92 1% 13% Total Residential -17%

