

### October 2024

# Market Trend Summary

Sales in October increased 39.4 percent year over year, resulting in a increased yearto-date sales growth of 16 percent. October saw a 7.6 percent jump in new listings, but higher sales led to a slight decrease in inventory levels year over year. With 458 units in inventory and 99 sales, the supply for October head steady at 4.6 months, but was down 29.2% year over year.

Year-to-date average prices are up 4 percent and average prices are up 31.3 percent year over year. Prices have increased for across property types year-over-year except a 1% drop in semi detached. Prices are down 33 percent year-to-date for semi detached homes.

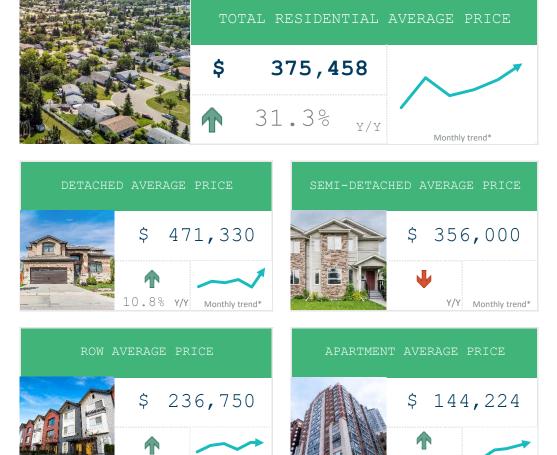








52.7% Y/Y Monthly trend\*



\*Monthly trend data is based on seasonally adjusted data, with the prior 6 months displayed Data source: Pillar 9

Monthly trend\*

16.2% Y/Y



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	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	64	94%	97	-2%	322	-12%	66%	5.03	-54%	\$471,330	11%
Semi	4	-33%	14	75%	27	-16%	29%	6.75	27%	\$356,000	-6%
Row	12	33%	17	0%	46	18%	71%	3.83	-12%	\$236 <b>,</b> 750	16%
Apartment	19	-17%	28	33%	63	117%	68%	3.32	163%	\$144,224	53%
Total Residential	99	39%	156	88	458	-1%	63%	4.63	-29%	\$375 <b>,</b> 458	31%

#### Year-to-Date October 2024 Months of Supply Actual Y/Y% Actual Y/Y% Actual Y/Y% Ratio Actual Y/Y% Actual Y/Y% 23% 632 1191 -3% 53% 5.39 -21% \$460,909 0% Detached -1% 341 Semi 66 -1% 114 -13% 31 -13% 58% 4.65 -12% \$331,511 -5% 134 12% Row 206 9% 45 -10% 65% 3.33 -20% \$216,159 4% 194 288 30% 57 5% \$128,764 Apartment 4% 67% 2.92 1% 13% Total Residential -17%

