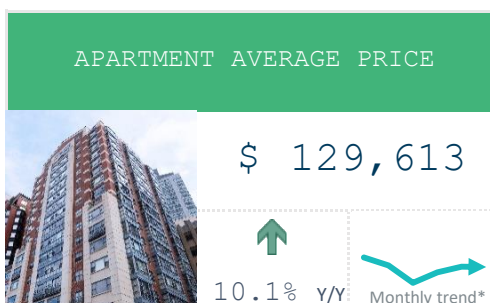
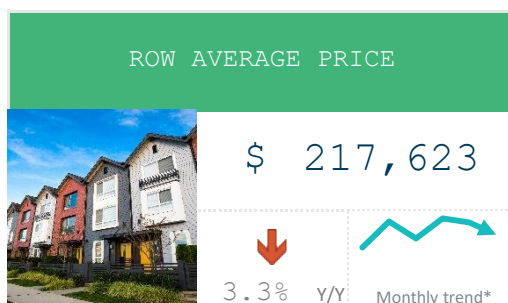
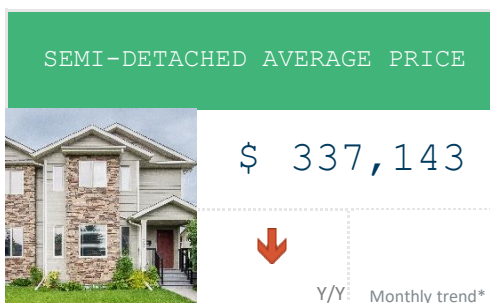
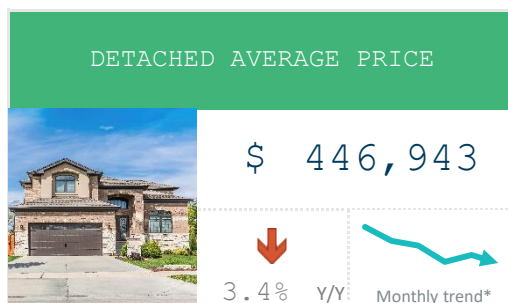
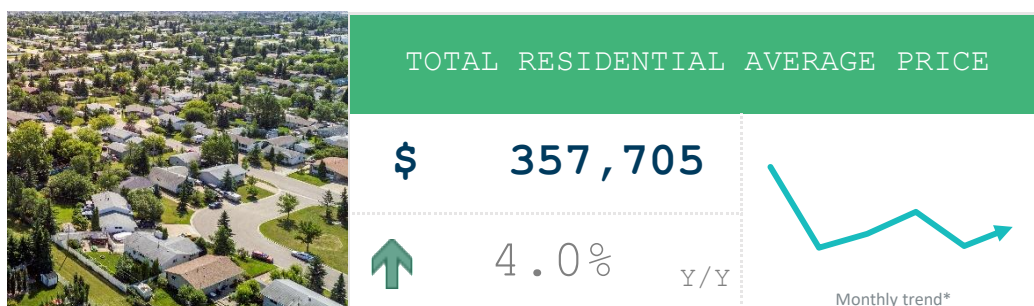
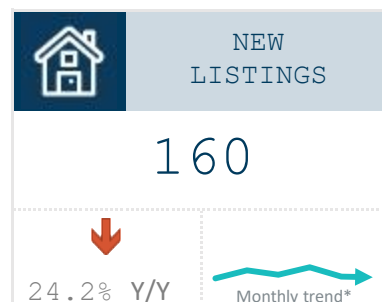
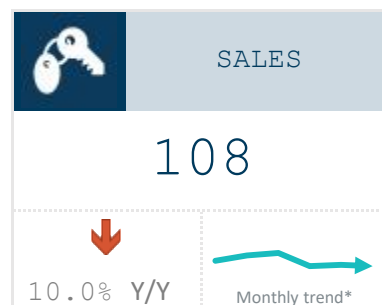


July 2025

Market Trend Summary

Sales in July decreased 10 percent year over year. July saw a 24.2 percent decrease in new listings, leading to a 20.8 percent decrease in inventory levels year over year. With 430 units in inventory and 108 sales, the months of supply for June fell to 3.98 months, and was down 12% year over year.

Year-over-year average prices are up 4 percent. Prices fell across most property types, rising for apartments (10.1%), but falling for row (-3.3%) semi-detached (-3%), and detached (-3.4%).



July 2025

July 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	70	0%	112	-19%	292	-25%	63%	4.17	-25%	\$446,943	-3%
Semi	7	-22%	10	-29%	26	-24%	70%	3.71	-2%	\$337,143	-3%
Row	11	22%	18	-22%	45	-6%	61%	4.09	-23%	\$217,623	-3%
Apartment	20	-38%	20	-43%	67	-4%	100%	3.35	53%	\$129,613	10%
Total Residential	108	-10%	160	-24%	430	-21%	68%	3.98	-12%	\$357,705	4%

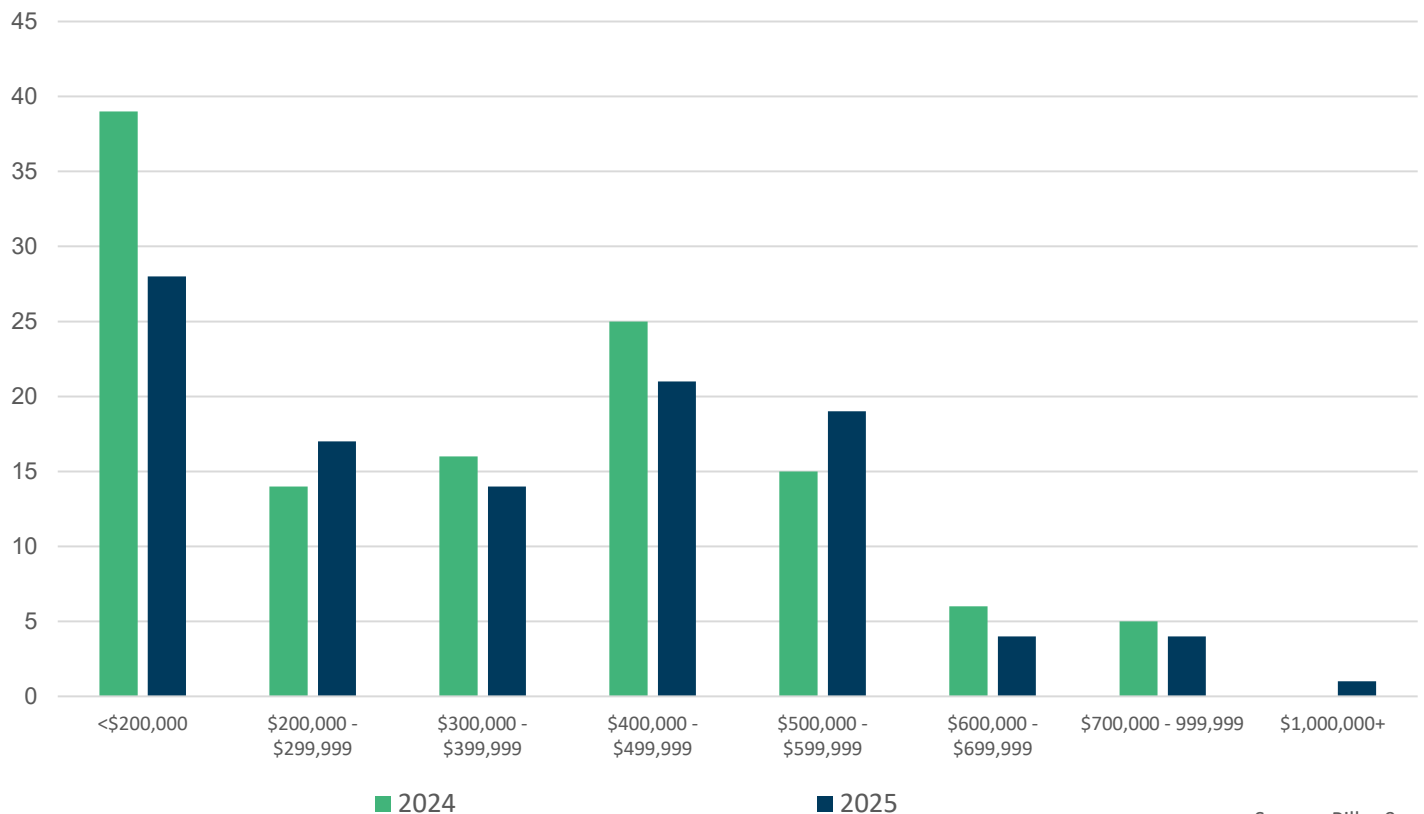
Year-to-Date

July 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	473	8%	810	-7%	261	-22%	58%	3.86	-28%	\$468,247	1%
Semi	51	9%	82	-6%	23	-27%	62%	3.16	-33%	\$354,224	13%
Row	87	-7%	136	-4%	48	14%	64%	3.84	23%	\$227,646	6%
Apartment	143	5%	206	0%	67	26%	69%	3.30	20%	\$128,379	2%
Total Residential	754	5%	1234	-6%	399	-14%	61%	3.71	-18%	\$368,315	4%

Residential Sales by Price Range

July



Source: Pillar 9