

June 2025

## Market Trend Summary

Sales in June decreased 2.5 percent year over year. June saw a 13 percent decrease in new listings, leading to a 11 percent decrease in inventory levels year over year. With 461 units in inventory and 119 sales, the months of supply for June fell to 3.87 months, and was down 9.3% year over year.

Year-over-year average prices are down 3.7 percent. Prices rose across most property types, rising for semi detached housing (36%), row (6%) and for apartment (2%), but falling for detached (-2%).









Y/Y Monthly trend\*



\*Monthly trend data is based on seasonally adjusted data, with the prior 6 months displayed Data source: Pillar 9

Y/Y Monthly trend\*



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	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	74	-11%	119	-8%	304	-18%	62%	4.11	-9%	\$467,696	-2%
Semi	6	100%	16	45%	30	-17%	38%	5.00	-58%	\$392,733	36%
Row	17	-11%	17	-32%	52	33%	100%	3.06	49%	\$245,553	6%
Apartment	22	29%	26	-33%	75	3%	85%	3.41	-21%	\$130 <b>,</b> 659	2%
Total Residential	119	-2%	178	-13%	461	-12%	67%	3.87	-9%	\$369 <b>,</b> 872	-4%

## Year-to-Date June 2025 Months of Supply Actual Y/Y% Actual Y/Y% Actual Y/Y% Ratio Actual Y/Y% Actual Y/Y% 403 9% 698 256 58% 3.81 -28% \$471,947 2% Detached -5% -22% 16% -28% Semi 44 72 -1% 23 61% 3.07 -38% \$356,941 17% 76 0% Row -11% 118 48 17% 64% 3.80 31% \$229,097 7% 123 18% 8% 68 3.29 \$128,178 0% Apartment 186 33% 66% 12% Total Residential 394

