

June 2025

## Market Trend Summary

With 232 new listings and 172 sales, the sales to new listings ratio fell slightly to 74% percent. Inventory levels are down 14% year-to-date and are down 7 percent year over year. Sales are down 10.9 percent year-over-year.

Months of supply is up 4.4% year-over-year to 1.71. The average price is up 8.5 percent year-over-year. Row (19%) and apartments (8%) saw the strongest price growth year-over-year.











8.3%

Y/Y Monthly trend\*

\*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed Data source: Pillar 9

Monthly trend\*

19.1% Y/Y



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	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	105	-11%	137	-18%	190	-10%	77%	1.81	1%	\$486,461	6%
Semi	19	73%	31	72%	26	8%	61%	1.37	-37%	\$337,345	4%
Row	24	-25%	36	9%	34	31%	67%	1.42	74%	\$269,425	19%
Apartment	24	-25%	28	-33%	44	-20%	86%	1.83	7%	\$214,825	8%
Total Residential	172	-11%	232	-11%	294	-7%	74%	1.71	48	\$401,802	98

Year-to-Date	June 2025										
	Sales		New Listings		Inventory		S/NL Months of Supply		Average Price		
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	552	-8%	754	-7%	152	-12%	73%	1.65	-5%	\$487,371	8%
Semi	90	-13%	124	12%	17	-21%	73%	1.16	-8%	\$335,617	2%
Row	132	-10%	168	-4%	23	-21%	79%	1.05	-12%	\$273 <b>,</b> 997	18%
Apartment	133	3%	180	-2%	40	-15%	74%	1.82	-18%	\$220,212	15%
Total Residential	907	-7%	1226	-4%	233	-14%	74%	1.54	-8%	\$402,084	8%

