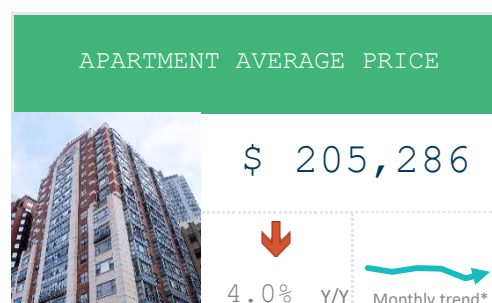
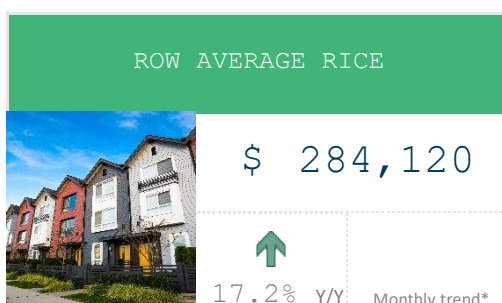
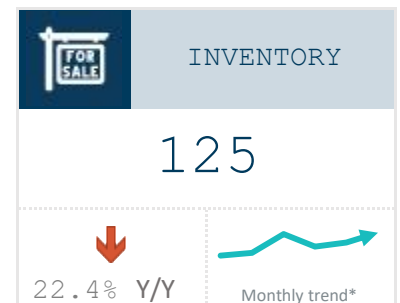
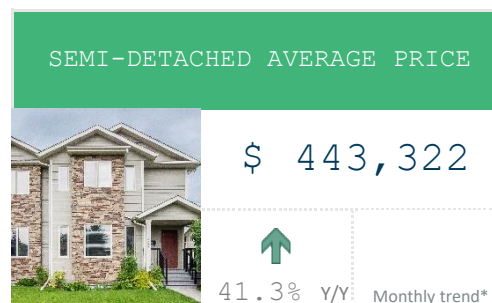
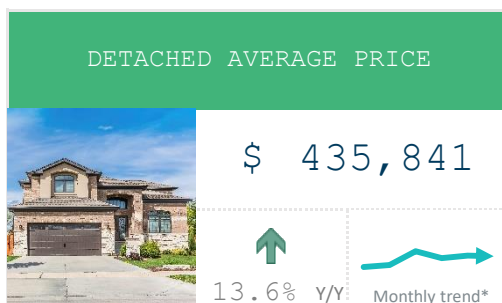
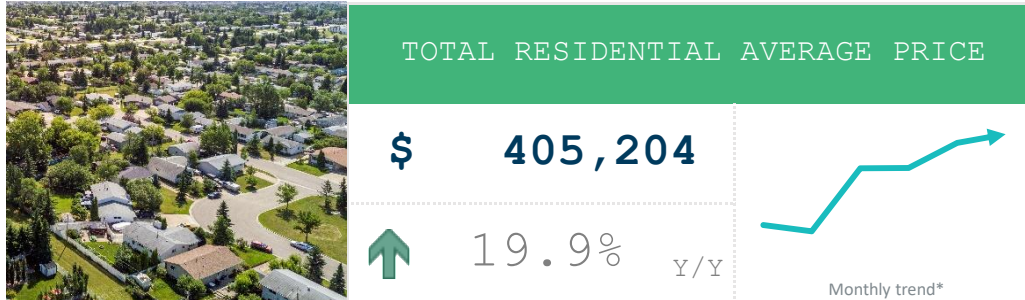


April 2025

Market Trend Summary

April sales were 100, a 14.5 percent decrease year-over-year. Inventory fell significantly, down 22.4 percent year-over-year. With 120 new listings, the sales-to-new-listings ratio fell to 83 percent.

Months of supply fell to 1.25 in April, down 9.2% year over year. Year-over-year average prices have increased by 19.9 percent. Prices are up across property types year-to-date and year over year except for apartments which fell 4% year over year. The biggest gain was in semi detached which rose 41%.



April 2025

April 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	74	-6%	91	2%	95	-20%	81%	1.28	-15%	\$435,841	14%
Semi	9	29%	4	-60%	5	-64%	225%	0.56	-72%	\$443,322	41%
Row	10	-29%	14	-7%	16	33%	71%	1.60	87%	\$284,120	17%
Apartment	7	-59%	11	-15%	9	-44%	64%	1.29	37%	\$205,286	-4%
Total Residential	100	-15%	120	-6%	125	-22%	83%	1.25	-9%	\$405,204	20%

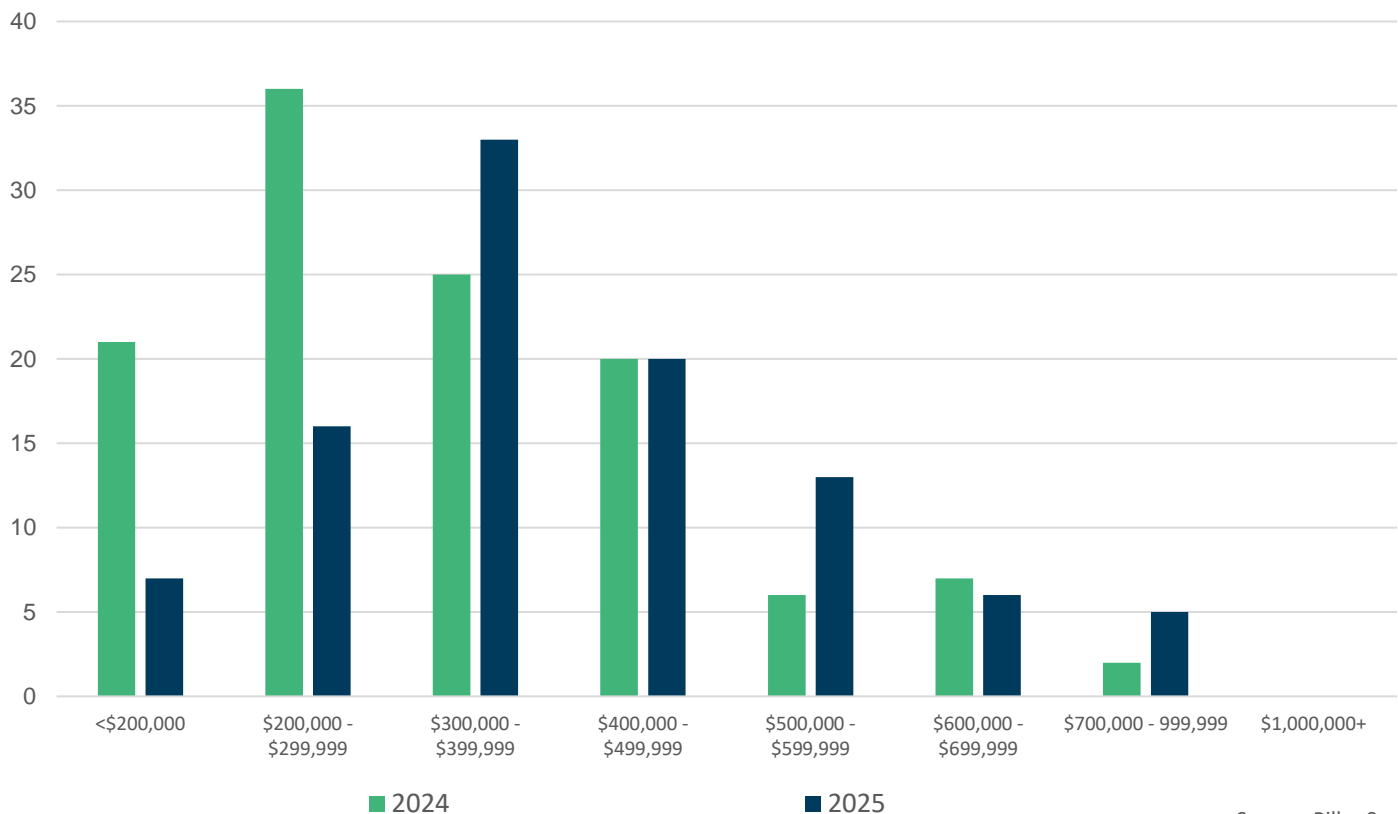
Year-to-Date

April 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	223	0%	296	-1%	87	-26%	75%	1.55	-26%	\$415,421	10%
Semi	26	-13%	26	-30%	9	-52%	100%	1.35	-45%	\$405,312	27%
Row	30	-23%	45	5%	10	-2%	67%	1.33	27%	\$248,267	8%
Apartment	32	-29%	34	-37%	9	-49%	94%	1.13	-29%	\$204,875	-1%
Total Residential	311	-8%	401	-7%	114	-30%	78%	1.47	-24%	\$376,787	13%

Residential Sales by Price Range

April



Source: Pillar 9