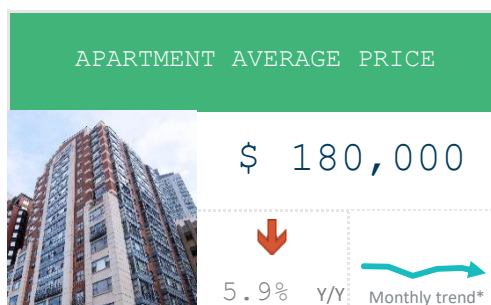
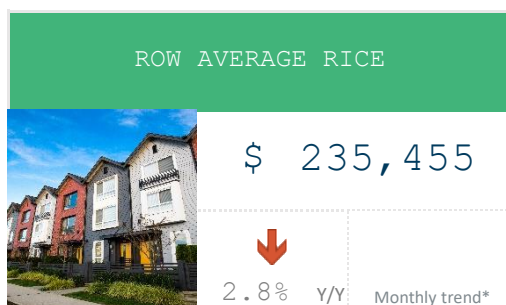
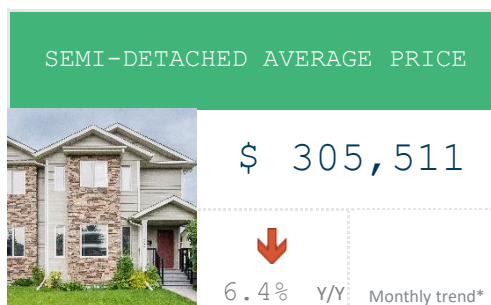
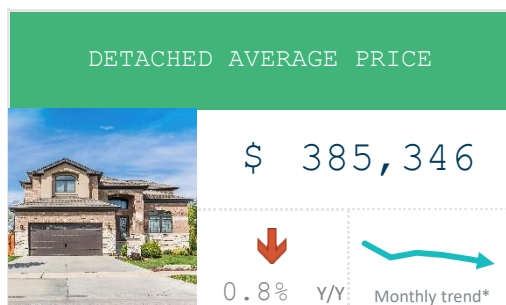
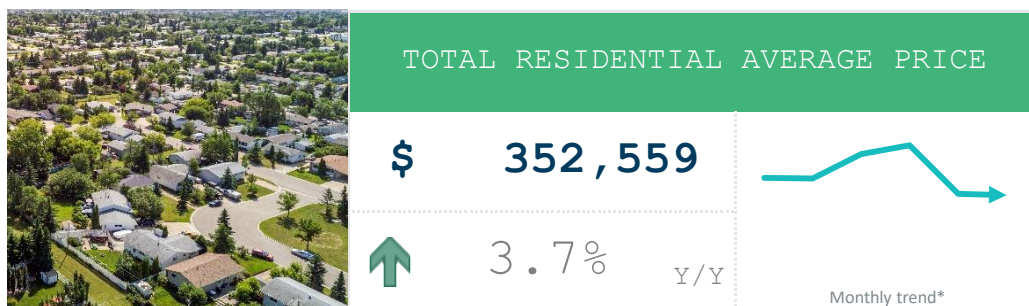


June 2025

Market Trend Summary

May sales were 127, a 14.5 percent decrease year-over-year. Inventory fell significantly, down 26 percent year-over-year. With 147 new listings, the sales-to-new-listings ratio rose slightly to 86 percent.

Months of supply fell to 0.98 in May, down 32% year over year. Year-over-year average prices have increased by 2 percent. Prices are up across property types year-to-date and year over year. The biggest gain was in row housing which rose 41%.



June 2025

June 2025

| | Sales | | New Listings | | Inventory | | S/NL | Months of Supply | | Average Price | |
|--------------------------|-----------|------------|--------------|------------|------------|-------------|------------|------------------|-------------|------------------|-----------|
| | Actual | Y/Y% | Actual | Y/Y% | Actual | Y/Y% | Ratio | Actual | Y/Y% | Actual | Y/Y% |
| Detached | 79 | 16% | 105 | -3% | 105 | -30% | 75% | 1.33 | -40% | \$385,346 | -1% |
| Semi | 2 | -67% | 6 | -45% | 7 | -50% | 33% | 3.50 | 50% | \$305,511 | -6% |
| Row | 11 | -15% | 13 | -19% | 13 | 18% | 85% | 1.18 | 40% | \$235,455 | -3% |
| Apartment | 7 | -46% | 11 | -8% | 15 | -17% | 64% | 2.14 | 55% | \$180,000 | -6% |
| Total Residential | 99 | -1% | 135 | -8% | 140 | -28% | 73% | 1.41 | -27% | \$352,559 | 4% |

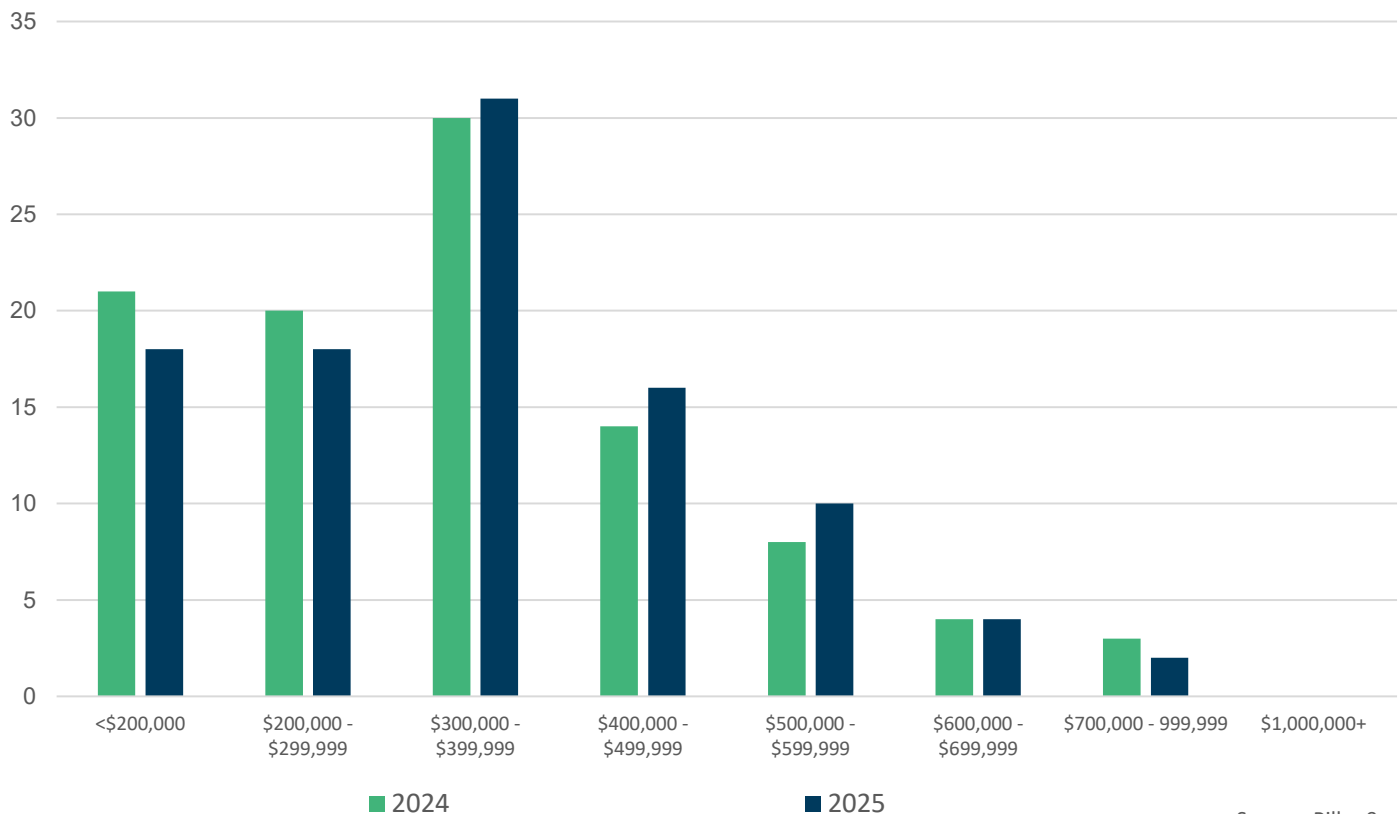
Year-to-Date

June 2025

| | Sales | | New Listings | | Inventory | | S/NL | Months of Supply | | Average Price | |
|--------------------------|------------|------------|--------------|------------|------------|-------------|------------|------------------|-------------|------------------|-----------|
| | Actual | Y/Y% | Actual | Y/Y% | Actual | Y/Y% | Ratio | Actual | Y/Y% | Actual | Y/Y% |
| Detached | 402 | 6% | 515 | -2% | 90 | -27% | 78% | 1.35 | -31% | \$410,239 | 6% |
| Semi | 32 | -26% | 36 | -32% | 8 | -53% | 89% | 1.44 | -37% | \$400,051 | 19% |
| Row | 58 | -13% | 75 | 3% | 11 | 5% | 77% | 1.14 | 21% | \$260,964 | 14% |
| Apartment | 54 | -14% | 64 | -19% | 11 | -41% | 84% | 1.20 | -31% | \$203,372 | 2% |
| Total Residential | 546 | -1% | 690 | -5% | 120 | -29% | 79% | 1.32 | -28% | \$373,326 | 9% |

Residential Sales by Price Range

June



Source: Pillar 9