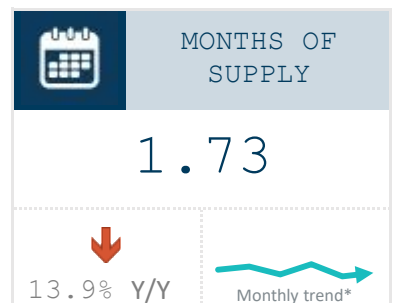
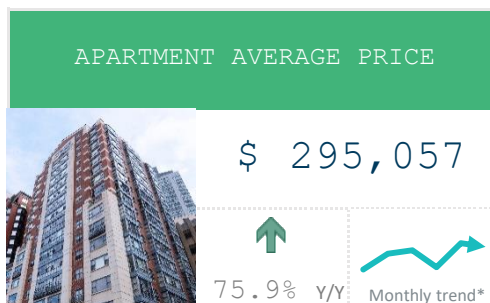
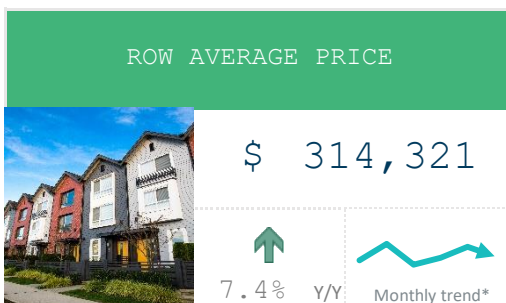
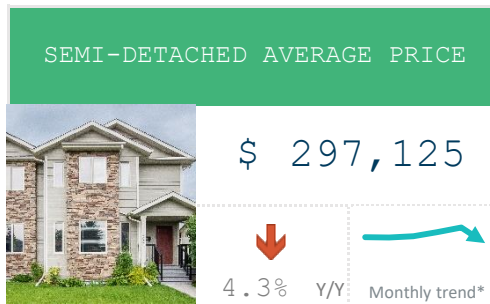
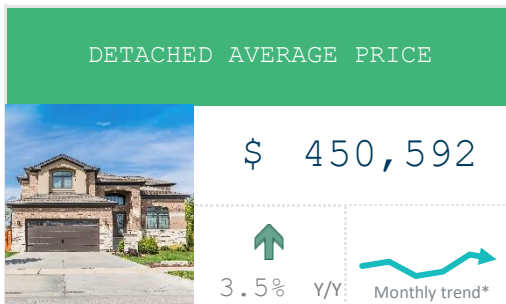
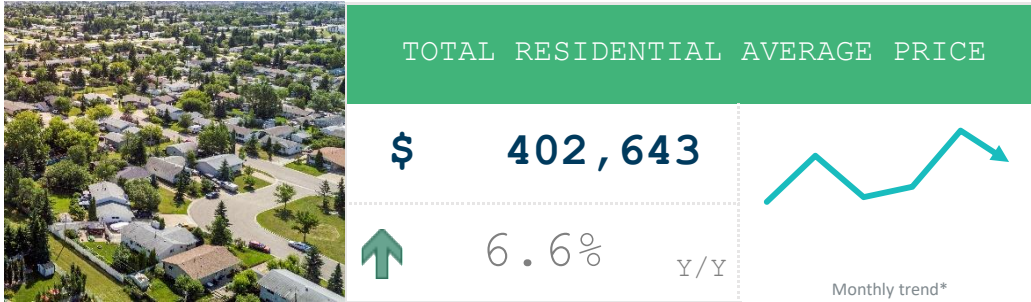
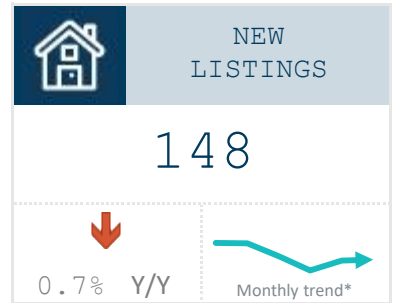


February 2025

Market Trend Summary

New listings fell to 148 units in February, down 0.7 percent year-over-year. Sales were up year-over-year at 140. The sales-to-new-listings ratio was 95 percent in February, up from January. Inventory now sits at 242, down 13 percent compared to last year.

Total residential average price is up 6.6 percent year over year. Months of supply is down 13% year-over-year at 1.73. Average prices are up for all property types but semi detached, with the largest price gains occurring for apartments.



*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed

February 2025

February 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	95	1%	104	-1%	183	-10%	91%	1.93	-11%	\$450,592	4%
Semi	8	-47%	11	10%	11	-27%	73%	1.38	38%	\$297,125	-4%
Row	14	-7%	16	-16%	28	-15%	88%	2.00	-9%	\$314,321	7%
Apartment	23	53%	17	13%	20	-26%	135%	0.87	-52%	\$295,057	76%
Total Residential	140	1%	148	-1%	242	-13%	95%	1.73	-14%	\$402,643	7%

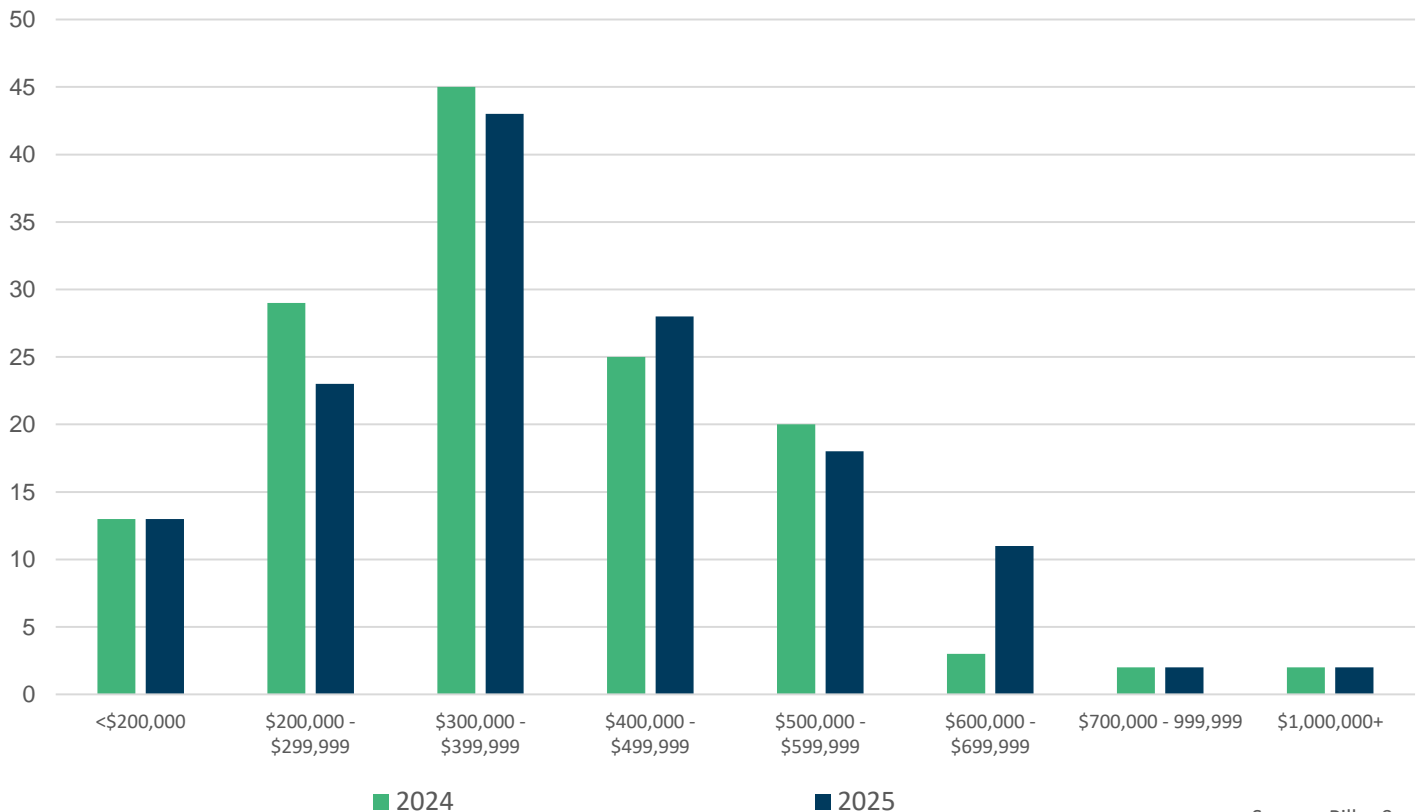
Year-to-Date

February 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	191	6%	227	12%	184	-11%	84%	1.93	-16%	\$448,105	7%
Semi	14	-44%	18	6%	11	-45%	78%	1.50	-1%	\$350,143	5%
Row	32	45%	34	31%	28	-15%	94%	1.72	-42%	\$313,780	9%
Apartment	34	26%	29	-12%	23	-15%	117%	1.35	-32%	\$305,182	79%
Total Residential	271	7%	308	11%	245	-14%	88%	1.81	-20%	\$409,252	10%

Residential Sales by Price Range

February



Source: Pillar 9