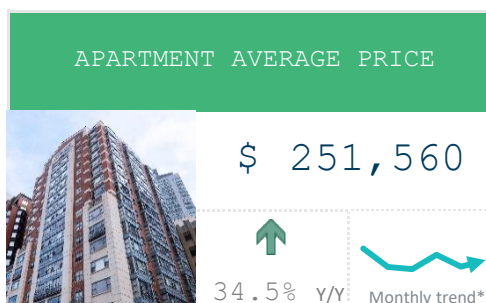
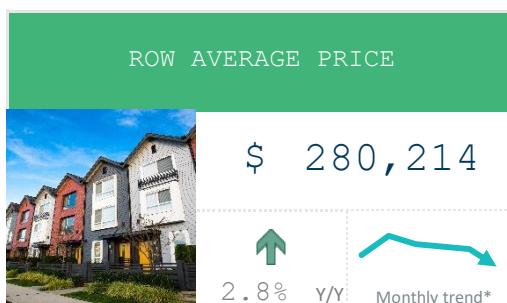
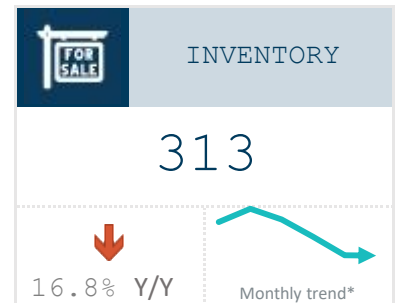
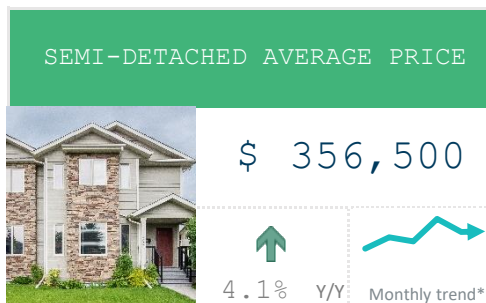
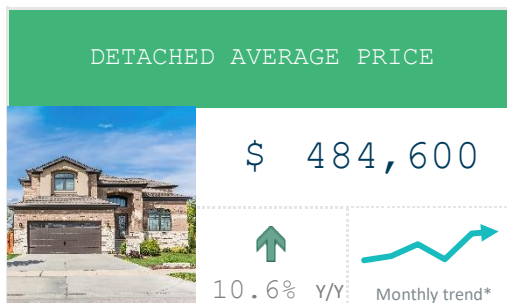
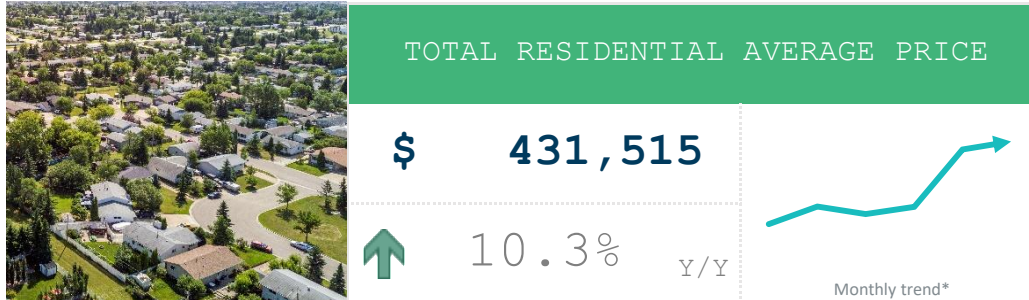


July 2025

Market Trend Summary

New listings were 238 units in July, holding steady year-over-year. Sales were up year-over-year at 202. The sales-to-new-listings ratio was 85 percent in July, down from June. Inventory now sits at 313, down 16.8 percent compared to last year.

Total residential average price is up 10.3 percent year over year. Months of supply is down 18% year-over-year at 1.55. Average prices are up for all property types.



*Monthly trend data is based on seasonally adjusted data, where the prior 6 months is displayed

Data source: Pillar 9

July 2025

July 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	148	1%	186	2%	246	-19%	80%	1.66	-20%	\$484,600	11%
Semi	12	-29%	12	-37%	18	0%	100%	1.50	42%	\$356,500	4%
Row	21	75%	20	25%	28	-10%	105%	1.33	-48%	\$280,214	3%
Apartment	21	-9%	20	0%	21	-5%	105%	1.00	5%	\$251,560	34%
Total Residential	202	2%	238	0%	313	-17%	85%	1.55	-18%	\$431,515	10%

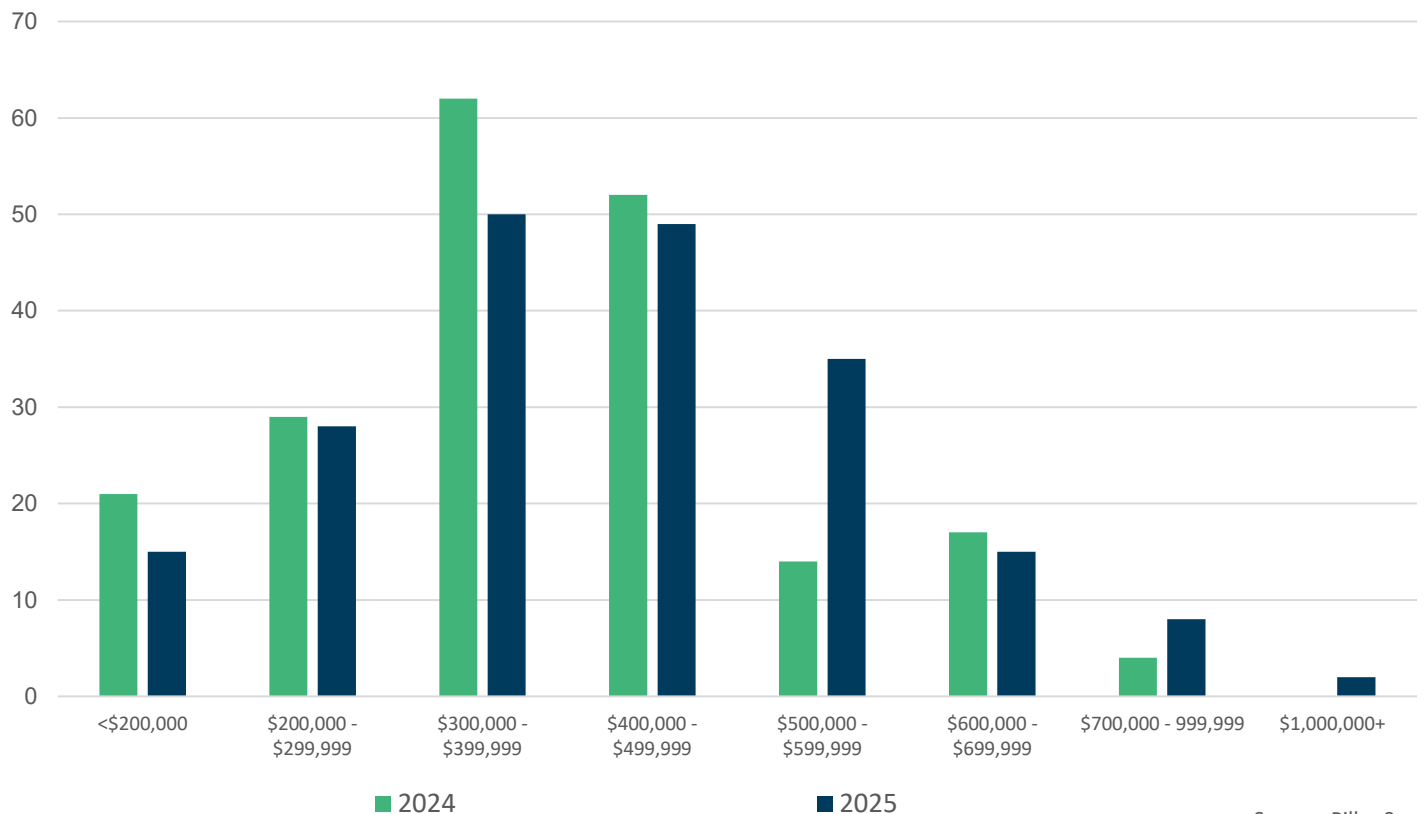
Year-to-Date

July 2025

	Sales		New Listings		Inventory		S/NL	Months of Supply		Average Price	
	Actual	Y/Y%	Actual	Y/Y%	Actual	Y/Y%	Ratio	Actual	Y/Y%	Actual	Y/Y%
Detached	871	-1%	1063	-2%	216	-12%	82%	1.74	-11%	\$466,922	7%
Semi	74	-15%	86	-3%	14	-4%	86%	1.35	13%	\$351,145	7%
Row	145	29%	154	27%	28	-12%	94%	1.34	-32%	\$314,472	12%
Apartment	140	-13%	145	-15%	25	-8%	97%	1.23	6%	\$247,828	31%
Total Residential	1230	-1%	1448	-1%	283	-11%	85%	1.61	-10%	\$417,047	9%

Residential Sales by Price Range

July



Source: Pillar 9