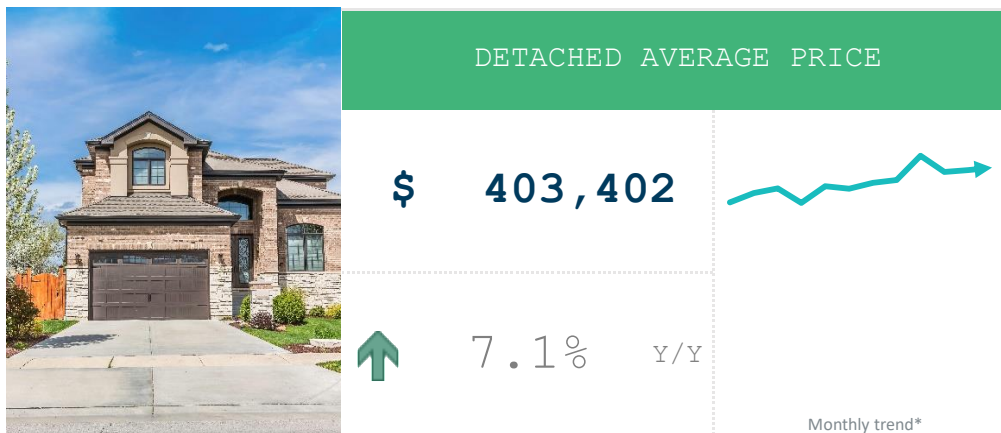
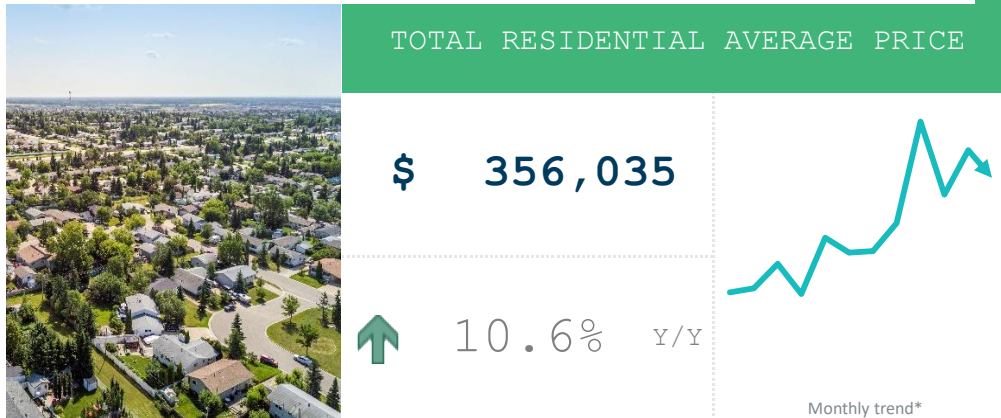


February 2025

Market Trend Summary

New listings in February were up, increasing 11 percent year-over-year to 120. Sales were slightly below new listings (99), and were up 7.6 percent year-over-year. The sales-to-new-listings ratio fell to 89 percent. The months of supply is now at 1.44, which is 36 percent lower than last year. Inventory is down 31 percent year-over-year to 153 units.

The total residential average price is up 10.6% year over year to \$356,035. Average year over year prices are up for all categories of housing, rising 39% for row and 26% for semi detached.



*Monthly trend data is based on seasonally adjusted data, with 6 months of trend data displayed.
Data source: Pillar 9

February 2025

February 2025

| | Sales | | New Listings | | Inventory | | S/NL | Months of Supply | | Average Price | |
|--------------------------|-----------|-----------|--------------|------------|------------|-------------|------------|------------------|-------------|------------------|------------|
| | Actual | Y/Y% | Actual | Y/Y% | Actual | Y/Y% | Ratio | Actual | Y/Y% | Actual | Y/Y% |
| Detached | 73 | 12% | 80 | -5% | 109 | -34% | 91% | 1.49 | -41% | \$403,402 | 7% |
| Semi | 8 | -20% | 19 | 90% | 22 | 0% | 42% | 2.75 | 25% | \$299,656 | 26% |
| Row | 7 | 17% | 6 | 50% | 8 | -27% | 117% | 1.14 | -38% | \$206,414 | 39% |
| Apartment | 11 | 0% | 15 | 50% | 14 | -44% | 73% | 1.27 | -44% | \$177,909 | 5% |
| Total Residential | 99 | 8% | 120 | 11% | 153 | -31% | 83% | 1.55 | -36% | \$356,035 | 11% |

Year-to-Date

February 2025

| | Sales | | New Listings | | Inventory | | S/NL | Months of Supply | | Average Price | |
|--------------------------|------------|------------|--------------|------------|------------|-------------|------------|------------------|-------------|------------------|------------|
| | Actual | Y/Y% | Actual | Y/Y% | Actual | Y/Y% | Ratio | Actual | Y/Y% | Actual | Y/Y% |
| Detached | 144 | 23% | 158 | -9% | 110 | -31% | 91% | 1.52 | -44% | \$400,646 | 10% |
| Semi | 11 | -35% | 24 | -4% | 17 | -27% | 46% | 3.00 | 13% | \$292,568 | 16% |
| Row | 11 | 10% | 12 | 0% | 9 | -25% | 92% | 1.64 | -32% | \$222,427 | 49% |
| Apartment | 18 | 6% | 22 | 22% | 13 | -50% | 82% | 1.44 | -53% | \$183,967 | 12% |
| Total Residential | 184 | 14% | 216 | -5% | 148 | -33% | 85% | 1.61 | -41% | \$362,334 | 14% |

